



## **Institutional Investors Completed Visit to Bodisen in China, Joined by Bodisen's Chairman of Audit Committee and Prominent Law Firm Partner**

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NEW YORK--(BUSINESS WIRE)--Nov. 18, 2004--Bodisen Biotech, Inc., (stock symbol: BBOI, website: [www.bodisen.com](http://www.bodisen.com)) announced today that at the request of institutional investors, a group of U.S. and European institutions and fund managers completed an on-site due diligence visit to Bodisen's facilities in China in mid-November. Patrick McManus, Esq., CPA, an independent director and Chairman of the Audit Committee of Bodisen, led the institutional group's due diligence visit to Bodisen. The group visited with Bodisen's management team, accounting staff, its new manufacturing facilities under construction as well as its current production facilities. The group was also warmly welcomed by the Governor of Shaanxi Province during the visit to Bodisen.

In addition, the Bodisen due diligence team was joined by Vinay Ganga, Esq., Partner of Reed Smith LLP ([www.reedsmith.com](http://www.reedsmith.com)), the prominent international law firm founded in 1877. Reed Smith has nearly 1,000 lawyers located throughout the U.S. and U.K., and is counsel to 29 of the top 30 United States banks; 26 of the Fortune e-50 companies; 9 of the top 10 pharmaceutical companies; and 50 of the world's leading drug and device manufacturers. Reed Smith is Bodisen's special counsel in the United States. Mr. Ganga conducted extensive due diligence on Bodisen as well during his visit.

Photos of the institutional group's visit to Bodisen can be found at Bodisen's website: [www.bodisen.com](http://www.bodisen.com)

Ms. Qiong Wang, Bodisen's Chairman & CEO, commented: "Since the release of our strong 3rd quarter financial results, Bodisen continues to experience tremendous growth. We are a strong company with a focus on corporate governance, proper disclosure and enhancing shareholder value. We welcome visits from any of our shareholders. We expect Bodisen to continue to attract attention from sophisticated institutional investors."

Using proprietary technologies, Bodisen sells over 60 packaged products, broken down into 3 product categories: Organic Compound Fertilizer; Organic Liquid Fertilizer; and Pesticides & Insecticides. Bodisen's organic fertilizers can be absorbed by plants within 48 hours while enriching soil conditions without the damaging effects associated with chemical fertilizers.

About Bodisen Biotech, Inc.

Bodisen is headquartered in Shaanxi, China, an agricultural hub of China and the economic gateway to the western regions of China. The Bodisen brand is a highly respected organic brand in China. Its "green" products support the mandate of the Chinese national government to increase crop yields for the purpose of decreasing China's dependency on food imports. Bodisen's products enjoy brand recognition and a price premium over competitive brands in China. With distribution in 20 provinces and an expanding geographic footprint, Bodisen is well positioned to take advantage of the growing demand for organic bio agricultural products in China.

Safe Harbor Statement

This press release may contain forward-looking statements within the meaning of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995. These statements are based on the current expectations or beliefs of Bodisen Biotech, Inc. management and are subject to a number of factors and uncertainties that could cause actual results to differ materially from those described in the forward-looking statements.



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